

**Friends Meeting at Cambridge
5 Longfellow Park
Cambridge, MA 02138-4816
617 876 6883
Federal ID # 04-2104241**

How to donate stock to Friends Meeting at Cambridge

1. FMC has a primary brokerage account through the DeBurlo Group at Charles Schwab:

Account name: Friends Meeting at Cambridge
Account #3886-8106
DTC clearing #0164
DTC code : 40 (free delivery)
Phone 1-800-515-2157

2. Donor of stock gifts instructs their personal broker or company where the shares are held to transfer the stock to the FMC account at Charles Schwab (above).
3. Donor of stock should notify the treasurer of the intention to donate stock (email treasurer@fmcquaker.org or contact the Friends Meeting at Cambridge office at 617-876-6883). This step is important because the stock transaction goes through without the donor's name; to make proper acknowledgment, we need to know what stock, and how many shares.
4. Once the stock has been transferred to the FMC account, we send a letter to the donor acknowledging the gift of the number of shares of whatever named stock has been received, and the date received. The valuation rests with the donor.
5. FMC also has a brokerage account with:

Fidelity Investments Account # Z50-342238
Customer Service 800 544 6666

We prefer a donor use our Charles Schwab account but if Fidelity is more convenient, we can process a donation through that brokerage as well. DTC #: 0226